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INSTRUCTION SHEET
ESTABLISHMENT OF UNIT TRUST

TO: Attention:
Telephone No: (08)

Facsimile No: (08)

FROM: Contact:

NAME OF UNIT TRUST:

SETTLOR *[This person should not be related to the unitholders]*

FULL NAME:

ADDRESS:
.....

SETTLEMENT SUM: \$10.00 [If not \$10.00, please advise amount] \$.....

TRUSTEE:

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:
.....
.....

DATE OF BIRTH IF A NATURAL PERSON/...../.....
or INCORPORATION IF A COMPANY:

IF MORE THAN 1 TRUSTEE:

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:
.....
.....

DATE OF BIRTH IF A NATURAL PERSON/...../.....
or INCORPORATION IF A COMPANY:

**[If the trustee is a company, it is recommended that it be the sole trustee.
If a natural person is the trustee, it is recommended that there be more than one trustee.]**

UNITHOLDERS

#1

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:
.....
.....

NUMBER OF UNITS:.....

NAME OF TRUST:
(if unitholder a trustee)

#2

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:
.....
.....

NUMBER OF UNITS:.....

NAME OF TRUST:
(if unitholder a trustee)

#3

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:

NUMBER OF UNITS:.....

NAME OF TRUST:
(if unitholder a trustee)

#4

FULL NAME:

ACN (if applicable):

RESIDENTIAL ADDRESS or REGISTERED OFFICE:

NUMBER OF UNITS:.....

NAME OF TRUST:
(if unitholder a trustee)

DOLLAR VALUE OF EACH UNIT \$.....

ANY ADDITIONAL REQUIEEMENTS:

.....
.....
.....
.....
.....

OUR ACCOUNT IS TO BE CHARGED TO:

NAME:

ADDRESS:

CORRESPONDENCE IS TO BE ADDRESSED TO:

NAME:

ADDRESS:

SIGNED:

DATED:/...../.....